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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

FSIS Library of Exports Update

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of October 19, 2007:

Country	Date	Country	Date
Australia*	16-Oct-07	Canada	16-Oct-07
Mexico**	2-Oct-07	New Zealand*	24-Sep-07

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of October 19, 2007:

Country	Date	Country	Date
Russia	18-Oct-07	Australia	17-Oct-07
Japan***	10-Oct-07	Egypt	9-Aug-07

Recently Revised List of Ineligible US Plants for Poultry and Egg and Egg Product Exports as of October 19, 2007:

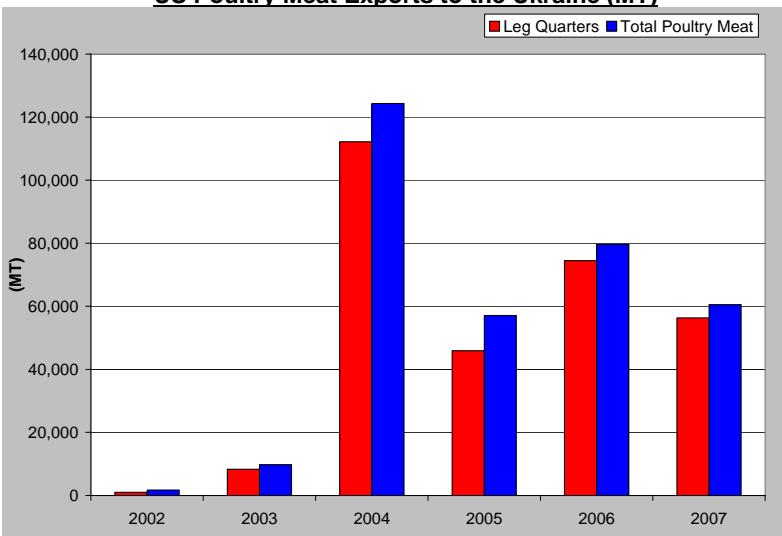
Country	Date	Country	Date
Japan	16-Oct-07	Korea	6-Sep-07
China	21-Aug-07	Canada	18-Jun-07

Recently Revised Export Requirements as of October 19, 2007:

Country	Date	Country	Date
Russia	19-Oct-07	EU	19-Oct-07
Indonesia	18-Oct-07	Taiwan	16-Oct-07
Cuba	16-Oct-07	Bulgaria****	25-Sep-07
Romania****	25-Sep-07	Germany****	24-Sep-07
Hong Kong	11-Sep-07	China*****	21-Aug-07
Thailand	9-Aug-07	Philippines	8-Aug-07

Note: * Ratites only; ** Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US; *** Cold Storage Facilities; **** Products harmonized by the EU; ***** People's Republic of China
Source: USDA FSIS

US Poultry Meat Exports to the Ukraine (MT)



Note: 2007 figures for January through August, while the remainders are for January through December. Source: USDA FAS

Ukraine Poultry Meat Production ('000 MT)

	1999	2000	2001	2002	2003	2004
Chicken Meat	204	193	239	300	324	375
Poultry Meat	204	193	239	300	324	375

Ukraine Poultry Meat Imports and Exports in MT/1000 US\$

	2002	2003	2004	2005
Imports				
Chicken Meat*	60,737	86,892	136,767	128,824
Chickens	6,286	9,182	11,827	22,185
Poultry Meat**	602	765	1,093	10,893
Turkey Meat*	10,900	13,774	20,035	4,578
Turkeys	13	68	81	192
Total	78,538	110,681	169,803	166,672
Exports				
Chicken Meat*	3,562	814	152	101
Chickens	233	723	1,803	2,527
Poultry Meat**	52	4,528	8,060	9,136
Turkey Meat*	0	20	0	0
Total	3,847	6,085	10,015	11,764

Note: * Fresh, Chilled, or Frozen Meat; ** Meat and Other

Preparations

Source: FAOSTAT

Data Copied:

<http://faostat.fao.org/site/537/DesktopDefault.aspx?PageID=537>,

FAOSTAT, Statistics Division, Food and Agriculture Organization of the UN

Ukraine Poultry Situation

Despite avian influenza (AI) outbreaks in 2006, drought and small grain crops, declines in backyard production and price hikes, and government efforts to limit poultry imports through FEZ (Free Economic Zones) closures, Ukraine's domestic poultry meat production has been significantly increasing over the past few years; however production is projected to level off somewhat in 2008. At present, domestic poultry meat production is unable to satisfy current demand, but is expected to meet 20-25% of it in 2008. As the poultry industry becomes more vertically integrated, Ukrainian producers are expected to fulfill all domestic demand for chilled poultry meat by the end of 2008 or later. Once domestic demand is met many plan to take over the processed product market where frozen imported poultry meat rules; however this portion of the market is dominated by imports from the US and the EU and is viewed as less profitable in comparison.

Ukrainian consumption of poultry meat will increase through 2007 and into 2008 as many consumers are gradually shifting away from traditional meats like pork and beef due to increasing red meat prices, the inefficiencies in Ukrainian beef and pork production, prohibitively high import duties for red meat, and increasing disposable incomes. Disposable incomes increased 28% in 2006.

2007 and 2008 trade forecasts are difficult to predict due to the recent September 30, 2007 parliamentary election for which results have been delayed by a legal challenge from the Communist party in a high court, and Ukraine's accession efforts to the World Trade Organization (WTO). 2007 and 2008 poultry meat import estimates have been set at conservative levels (120,000 MT for 2008), but will change when domestic production increases taking away import market shares, import tariffs are decreased from 100-200% to reasonable and nonrestrictive levels in compliance with the WTO, and if the rival Party of Regions wins the election closing the FEZs. Once Ukraine enters the WTO, poultry will be allowed entry through other ports and border crossings, increasing access of imported meat to meat packers thus increasing competition, the number of importers, and quantity of product imported.

Source: USDA FAS/Various News Wires

INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	2007	2006 /1	2007 /2	2006
Liquid	52	453	2,919	9,022
Frozen	0	0	69	172
Dried	40	48	569	580
Total	92	501	3,557	9,774

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	2007	2006 /1	2007 /2	2006
Liquid	263	103	12,765	3,121
Frozen	0	7	276	887
Dried	38	0	777	66
Total	301	110	13,818	4,074

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Type	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Ex Large	2,880	1,050	44,869	71,841
Large	3,460	5,070	71,315	140,884
Medium	2,025	1,620	48,494	71,292
Ungraded	9,138	13,680	104,564	168,038
Misc	0	0	7,849	6,975
Total	17,503	21,420	277,091	459,180

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending October 13, 2007 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,032	1,609	2,641
Last Week	1,205	1,598	2,803
Same week yr ago	1,008	1,538	2,546
To-date/2007	45,187	59,848	105,035
To-date/2006	44,751	60,884	105,635

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	262	0	262
Last Week	249	10	259
Same week yr ago	90	4	94
To-date/2007	10,598	36	10,634
To-date/2006	6,379	38	6,417

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,294	1,609	2,903
Last Week	1,454	1,608	3,062
Same week yr ago	1,098	1,542	2,640
To-date/2007	55,785	59,884	115,669
To-date/2006	51,130	60,922	112,052

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

On January 4, 2008 - The Central and Eastern Region MSC reports will be combined into the new National Mechanically Separated Chicken report and will no longer be available as a separate report. Until then, the new National MSC report will run concurrently and may be viewed at <http://www.ams.usda.gov/poultry/mnscs/PDF%20Reports/MSC/msc.htm>

MECHANICALLY SEPARATED CHICKEN PRICES NEGOTIATED, FOB SHIPPER DOCK OR EQUIVALENT, IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CENTRAL REGION

October 19, 2007

CHICKEN WITH SKIN ADDED

	---- PRICES ----		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50-22.00	16.00	175,600	54,000
WTD AVERAGE	19.41	16.00		
15-20%				
RANGE	15.50-20.00	11.00-15.50	2,754,800	1,577,600
WTD AVERAGE	17.00	12.40		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION

October 19, 2007

CHICKEN WITH SKIN ADDED

	---- PRICES ----		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	1,038,000	638,000
WTD AVERAGE	18.00	15.81		
15-20%				
RANGE	17.00-21.00	11.00-16.00	1,530,000	828,000
WTD AVERAGE	18.60	13.52		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 OCTOBER 2007.

The market tone on parts and meats was uneven, barely steady to fully steady. Trading was slow. Demand was light. Offerings are adequate except for fresh and frozen thigh meat, fresh tom drums and full-cut wings are light. Fresh tom breast meat market tone was weak. Offerings of fresh tom breast meat is adequate. Demand was light.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, OCTOBER 19, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		R	59.33	120	59.60	200
WINGS, V-TYPE, TOM		W	49.25	80	49.25	80
TAILS		W	58.00	108	58.00	108
MECHANICALLY SEPARATED 2/	25.00		25.00	40	25.87	300
THIGH MEAT - FROZEN		R	18.48	42	18.49	150

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, OCTOBER 18, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	58.00-60.00		59.33	120
WINGS FULL-CUT - TOMS		W	49.25	80
WINGS, V-TYPE, TOM		W	58.00	108
TAILS		W	25.56	180
MECHANICALLY SEPARATED 2/	18.00-19.00		18.48	42
THIGH MEAT - FROZEN	90.00-91.00		90.48	42

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, OCTOBER 17, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	60.00		60.00	80
WINGS FULL-CUT - TOMS	49.00-49.50		49.25	80
WINGS, V-TYPE, TOM	58.00		58.00	108
TAILS	25.00-27.00		25.56	180
MECHANICALLY SEPARATED 2/	18.00-19.00		18.50	108
THIGH MEAT - FROZEN	91.00		91.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, OCTOBER 16, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	57.50	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	432
TAILS		M	27.00	80
MECHANICALLY SEPARATED 2/		R	19.43	188
THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, OCTOBER 15, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	57.50	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	432
TAILS	27.00		27.00	80
MECHANICALLY SEPARATED 2/		R	19.43	188
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.